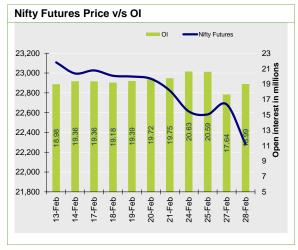


Nifty Snapshot								
	Close	Close Prv Cl. Ab chg %						
Spot	22,124.70	22,545.05	-420.35	-1.86				
Futures	22,280.05	22,683.65	-403.60	-1.78				
Ol(ml shr)	18.99	17.64	1.35	7.67				
Vol (lots)	134641	104030	30611	29.43				
COC	155.35	138.60	16.75	12.1				
PCR-OI	0.78	0.98	-0.20	-20.9				



Institutional Activity in previous trading session							
(in Rs cr.)	Buy	Sell	Net				
Index Futures	4346.90	6820.44	-2473.54				
Index Options	683432.41	686620.88	-3188.47				
Stock Futures	26782.45	23390.09	3392.36				
Stock Options	51212.75	54019.88	-2807.13				
FII Cash	39,239.44	50,878.46	-11,639.0				
DII Cash	28,065.55	15,756.92	12,308.63				
NI 4 EU A 41 14 4	\						

Net FII Activity (in Rs cr.)

Date	iux rui	SIK FUI	iux Opi	Casn
28-Feb	-2473.5	3392.4	-3188.5	-11639
27-Feb	953.4	5459.6	-30724.6	-557
25-Feb	107.5	2930.6	-3320.3	-3529
24-Feb	-1391.1	1876.1	-1854.6	-6287
21-Feb	18.3	-1093.7	1229.5	-3449
20-Feb	-1061.3	1510.4	-6218.8	-3312
				·

Technical Pivot (Intraday):

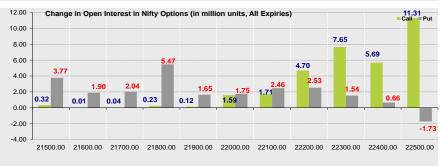
	S2	S1	PIVOT	R1	R2
NIFTY	22020	22150	22365	22490	22705
BANKNIFTY	48005	48315	48630	48940	49255

Summary

- Indian markets closed on negative note where selling was mainly seen in Automobiles, IT, Oil & Gas Sectors. Nifty Mar Futures closed at 22280.05 (down 403.60 points) at a premium of 155.35 pts to spot.
- FIIs were net sellers in Cash to the tune of 11,639.02 Cr and were net sellers in index futures to the tune of 2473.54 Cr.
- India VIX increased by 4.39% to close at 13.91 touching an intraday high of 14.12.

Open Interest in Nifty Options:





- The above second chart shows previous trading day's change in Nifty options where Addition in OI were seen in 22500, 22400, 22300, 22200 strike Calls and at 21800, 21900, 22000, 22100 strike Puts indicating market is likely to remain range bound in the near term
- Highest OI build-up is seen at 22500 strike Calls and 22000 strike Puts, to the tune of 17.75mn and 13.88mn respectively.

Outlook on Nifty:

Index is likely to open on a positive note today and is likely to remain range bound during the day.

(Price is in Rs; OI is in mill	lion units; Price c	hg and OI chg	g are in perd	centage) NB	RESEARCH				
Fresh Longs seen in:					Fresh Shorts seen in:				
Scrip	Price	Price chg	OI	OI Chg	Scrip	Price	Price chg	OI	OI Chg
PHOENIXLTD	1550.6	1.9	1.2	29.7	MANAPPURAM	202.3	-4.0	63.4	56.5
KEI	2989.3	0.8	1.4	9.5	NIFTYNXT50	57130.5	-2.9	0.1	22.9
JSWENERGY	465.5	0.8	18.6	4.3	ULTRACEMCO	10192.8	-3.0	3.7	16.3
Short Covering seen in:					Long Unwinding seen in	:			
Scrip	Price	Price chg	OI	OI Chg	Scrip	Price	Price chg	OI	OI Chg
COALINDIA	371.4	1.5	57.8	-4.5	COFORGE	7379.7	-2.1	2.7	-8.7
LUPIN	1903.8	0.3	5.8	-2.8	BERGEPAINT	485.0	-1.9	9.6	-8.0
TRENT	4866.9	0.7	5.4	-2.5	NAUKRI	7012.2	-5.3	1.2	-7.5



NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
ADANIPORTS	1100	1200	1073				
ADANIENT	2600	2600	2102				
ASIANPAINT	2500	2200	2193				
AXISBANK	1050	1000	1021				
BAJAJ-AUTO	8500	8000	7951				
BAJAJFINSV	1940	1800	1883				
BAJFINANCE	9000	8000	8577				
BHARTIARTL	1700	1580	1579				
BPCL	250	250	239				
BRITANNIA	5000	4800	4613				
CIPLA	1500	1240	1415				
COALINDIA	450	450	371				
DIVISLAB	6000	5700	5497				
DRREDDY	1200	1100	1121				
EICHERMOT	5000	4800	4798				
GRASIM	2400	2300	2321				
HCLTECH	1700	1400	1582				
HDFCBANK	1800	1700	1738				
HDFCLIFE	620	520	612				
HEROMOTOCO	3800	3800	3696				
HINDALCO	660	600	636				
HINDUNILVR	2300	2200	2203				
ICICIBANK	1300	1200	1211				
ITC	400	400	397				
INDUSINDBK	1100	1000	995				

NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
INFY	1900	1600	1698				
IOC	120	120	114				
JSWSTEEL	1000	900	956				
KOTAKBANK	2000	1900	1914				
LT	3200	3200	3182				
LTIM	5200	4000	4694				
M&M	3000	2500	2601				
MARUTI	13000	11000	12000				
NESTLEIND	2300	2300	2204				
NTPC	320	380	313				
ONGC	250	230	227				
POWERGRID	300	250	252				
RELIANCE	1300	1200	1207				
SBILIFE	1480	1400	1433				
SBIN	800	800	693				
SUNPHARMA	1640	1600	1603				
TATACONSUM	1100	900	969				
TATAMOTORS	700	600	624				
TATASTEEL	150	150	138				
TCS	4000	3500	3504				
TECHM	1800	1500	1496				
TITAN	3200	3200	3095				
ULTRACEMCO	11000	10500	10193				
UPL	640	600	635				
WIPRO	300	290	279				



OI against MWPI	_			
Symbol	MWPL	Open Interest	Limit for next day	% OI
POLYCAB	11116953	9127125	1433980	82%
MANAPPURAM	109606743	84183000	19943405	77%
BANDHANBNK	193371093	144488400	39214138	75%
HINDCOPPER	65482129	47326350	14881672	72%
ANGELONE	11629844	7882000	3166351	68%
GRANULES	29658038	19549000	8626136	66%
SAIL	289139949	188404000	86278951	65%
PNB	687763516	439832000	213543340	64%
CANBK	672420574	417204000	221595545	62%
BSE	21145594	12209125	7879189	58%
ABCAPITAL	162341346	92793600	61430678	57%
LICHSGFIN	60244101	33997000	23234895	56%
AARTIIND	41800237	23272000	16438225	56%
ABFRL	121576670	67659800	47838036	56%
BANKBARODA	372635498	205285275	148718448	55%
LTF	168347815	90288570	69641854	54%
INDUSINDBK	120801433	64449000	50312361	53%
PEL	24051388	12737250	10111568	53%
NMDC	689383367	361705500	293208698	52%
CHAMBLFERT	31728204	16640200	13501593	52%
RBLBANK	121553638	62357500	53118456	51%

OI against MWP	OI against MWPL							
Symbol	MWPL	Open Interest	Limit for next day	% OI				



Derivative Recommendations:

Stock Name	Call (Buy/Sell)	Entry price	Targets	Stop Loss	Duration	Status
ICICIBANK FUT	Sell	1215	1175	1235	1-2 Days	Open
BANKNIFTY 48000 PE	Buy	620	425	1000	BTST	Open





Monday, March 03, 2025

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